



Private equity and flexible capital solutions for midmarket businesses

WHO WE ARE

We partner with talented management teams who aim to take their businesses to the next level.

Year founded	Capital raised	Team members	Avg. Partner Tenure (Yrs.)	Funds	Companies / Exits	Add-ons
1995	\$11.2B	95+	20+	10	91/69	375+

SECTOR FOCUS

Business Services	Consumer	Healthcare Services	Industrials
<ul style="list-style-type: none"> Environmental Services Facility Services Niche Services Professional Services Tech-Enabled Services 	<ul style="list-style-type: none"> Franchising Products Restaurants Services Specialty Retail 	<ul style="list-style-type: none"> Home Health/Hospice Products Physician Practice Management Provider Services Revenue Cycle Management Support Services 	<ul style="list-style-type: none"> Building Products Chemicals Distribution Manufacturing Paper/Packaging Services Transportation & Logistics

FLEXIBLE MANDATE

	Private Equity	Capital Solutions	Illustrative Capital Structure
Latest Fund Size	\$4.4B	\$835M	
Company EBITDA	\$15-125M	\$15-300M	
Margin Profile	Strong	Strong	
Free Cash Flow	High	High	
Ownership	Majority	Minority	
Check Size	\$100-500M	<\$75M	

WHY SENTINEL?

We offer our management partners a range of value-added resources to support their needs and accelerate growth.

Technology & AI Transformation	Operating Partners	Operational Accounting	Human Capital	Purchasing Efficiencies
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MAJORITY



MINORITY



PRIOR

INDUSTRIALS





















 Manufacturer and supplier of branded products for the electrical and HVAC markets November 2024	 Provider of fire detection and suppression products July 2024	 Provider of customizable label and packaging products December 2023	 Provider of branded aftermarket products for heavy-duty trucks and trailers December 2023	 Distributor of aftermarket collision parts November 2021	 Provider of specialty workwear and accessories for cold environments November 2021	 Provider of synthetic turf and surfacing solutions October 2021
 Provider of electrical products Exited 2023	 Manufacturer of specialty paper and film products Exited 2022	 Distributor and manufacturer of survivability products Exited 2021	 Industrial casters and wheels Exited 2021	 Conveyorized car wash systems Exited 2020	 Specification-grade lighting fixtures Exited 2019	 Precision rotary cutting tools Exited 2018
 Play, park, and recreation products Exited 2017	 Slow moving OEM replacement parts distributor Exited 2015	 Diverse electrical products platform Exited 2016	 Industrial explosion protection products Exited 2015	 Made-to-order specialty door systems Exited 2014	 Regulators and valves for liquefied gases Exited 2013	 Sealing systems for RVs and trucks Exited 2012

BUSINESS SERVICES

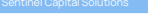

















 Provider of land management services March 2024	 Provider of omnichannel strategy and consulting services to CPG companies January 2024	 E-commerce provider of signs, labels, and tags September 2022	 Provider of testing, inspection, and certification services April 2022	 Provider of engineering design solutions March 2022	 Provider of voice, data, and security solutions and services March 2019
 Provider of document management services April 2018	 Cost containment and cost recovery services July 2016	 Relocation services for the U.S. military April 2015	Minority Investment Environmental engineering and consulting November 2018	Minority Investment Marketing and sales enablement services May 2015	 Provider of IT solutions Exited 2025
 Transportation engineering and consulting Exited 2024	 Information services for bankruptcy law firms Exited 2019	 Infrastructure maintenance services for utilities Exited 2014	 Technology-enabled corporate training solutions Exited 2012	 Air quality compliance services Exited 2011	

Note: Represents a subset of investments. A full record of all of Sentinel's portfolio companies is available upon request.

CONSUMER

 <p>L2 BRANDS LEAGUE LEGACY</p> <p>Provider of custom-logo apparel, headwear, and home décor</p> <p>November 2022</p>	 <p>ANYTIME FITNESS</p> <p>National franchisee of Anytime Fitness</p> <p>July 2022</p>	 <p>Holley</p> <p>Branded performance products for automotive enthusiasts</p> <p>October 2018 September 2015</p>	 <p>AMERICAN WEST RESTAURANT GROUP</p> <p>Pizza Hut franchisee operating in the Western United States</p> <p>Exited 2025</p>	 <p>Newk's BAKERY</p> <p>Fast casual restaurant franchisor</p> <p>Exited 2023</p>	 <p>CAPTAIN DAVE'S SEAFOOD RESTAURANTS</p> <p>Franchisor and operator of seafood restaurants</p> <p>Exited 2022</p>	 <p>FAZOLI'S</p> <p>Leading Italian fast casual franchise</p> <p>Exited 2021</p>
 <p>PET SUPPLIES PLUS Minus the hassle.</p> <p>Franchisor of specialty pet retail stores</p> <p>Exited 2021</p>	 <p>GSM OUTDOORS THINK OUTSIDE</p> <p>Branded accessories for hunting and sport shooting</p> <p>Exited 2020</p>	 <p>FRIDAYS</p> <p>Global franchisor of casual restaurants</p> <p>Exited 2019</p>	 <p>HUDDLE HOUSE</p> <p>Full-service family restaurant franchisor</p> <p>Exited 2018</p>	 <p>Checkers CRAZY GOOD FOOD!</p> <p>Franchisor and operator of quick-service hamburgers</p> <p>Exited 2017</p>	 <p>WellSpring CONSUMER HEALTHCARE</p> <p>Over-The-Counter consumer products</p> <p>Exited 2017</p>	 <p>Spinrite</p> <p>Branded craft yarn for knitting enthusiasts</p> <p>Exited 2015</p>
 <p>StrategicPartners</p> <p>Uniforms for medical professionals</p> <p>Exited 2010</p>	 <p>PIZZA HUT</p> <p>Pizza Hut franchisee in southern California</p> <p>Exited 2012</p>	 <p>TONY ROMA'S FAMOUS FOR RIBS</p> <p>Franchisor of casual dining restaurants</p> <p>Exited 2006</p>	 <p>Church's Chicken</p> <p>Falcon Holdings</p> <p>Church's Chicken franchisee in Midwest</p> <p>Exited 2005</p>	 <p>Cottman TRANSMISSION CARE</p> <p>Transmission repair services franchisor</p> <p>Exited 2004</p>	 <p>TACO BELL</p> <p>Taco Bell franchisee in Minnesota</p> <p>Exited 2000</p>	

HEALTHCARE SERVICES

 <p>Comfort Keepers</p> <p>Global homecare services provider</p> <p>November 2023</p>	 <p>CATALYST MEDTECH</p> <p>Provider of nuclear medicine and molecular imaging solutions</p> <p>December 2021</p>	 <p>BRIDGEVIEW</p> <p>Provider of management services to eye care practices in the Midwest</p> <p>August 2021</p>	 <p>123DENTIST</p> <p>Minority Investment</p> <p>General and specialty dental services in Canada</p> <p>December 2016</p>	 <p>NEW YOU BARIATRIC GROUP</p> <p>Provider of management services to bariatric surgery practices</p> <p>Exited 2025</p>	 <p>VITAL CARE Home Infusion Services</p> <p>Leading home infusion franchisor</p> <p>Exited 2024</p>
 <p>Altimira DENTAL</p> <p>General and specialty dental services in Canada</p> <p>Exited 2022</p>	 <p>MB2DENTAL</p> <p>General and specialty dental services</p> <p>Exited 2021</p>	 <p>WellSpring PHARMACEUTICAL</p> <p>Specialty pharmaceutical manufacturer</p> <p>Exited 2018</p>	 <p>NATIONAL Spine & Pain CENTERS</p> <p>Interventional pain management services</p> <p>Exited 2017</p>	 <p>NEDM NORTH EAST DENTAL MANAGEMENT</p> <p>General and specialty dental services</p> <p>Exited 2016</p>	 <p>HOSPICE advantage</p> <p>Certified hospice provider</p> <p>Exited 2015</p>
 <p>NORTH AMERICAN RESCUE</p> <p>Tactical life-saving equipment for the U.S. military</p> <p>Exited 2015</p>	 <p>Massage Envy</p> <p>Therapeutic massage clinics franchisor</p> <p>Exited 2012</p>	 <p>Int-rim HEALTHCARE</p> <p>Home healthcare services franchisor</p> <p>Exited 2012</p>	 <p>ReachOut+ HEALTHCARE AMERICA</p> <p>Mobile dental services for underserved children</p> <p>Exited 2010</p>	 <p>Metro Dentalcare</p> <p>General and specialty dental services in Minnesota</p> <p>Exited 2007</p>	 <p>Castle Dental Quality Dental Care... Attention to Detail</p> <p>General and specialty dental services</p> <p>Exited 2004</p>



















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Pride in the company we keep

Our time-tested investment approach puts relationships first. As a midsize firm with a long-tenured team, we're agile, aligned, in sync, and unbureaucratic. More than 50 current and former executive partners have invested in our latest fund, an endorsement we value deeply.

Add-on criteria

Sentinel has completed over 375 add-on acquisitions since inception

	COMPANY	DESCRIPTION	ADD-ON CRITERIA
	Bandon Holdings <i>Austin, TX</i>	National franchisee of Anytime Fitness	Health and wellness consumer service franchisees
	Bridgeview Eye Partners <i>Wabash, IN</i>	Provider of management services to one of the largest integrated eye care networks in the Midwest	Eye care practices in select markets
	CLS Management Services <i>Sugar Land, TX</i>	Provides land management services for infrastructure assets and utility customers	Firms providing land management/geospatial, environmental, or related infrastructure services
	High Bar Brands <i>Owatonna, MN</i>	Manufacturer and distributor of solution-based aftermarket products for heavy-duty trucks and trailers	Providers of aftermarket products for trucks and trailers
	Holley <i>Bowling Green, KY</i>	Designer and manufacturer of branded performance products for automotive enthusiasts	Providers of automotive aftermarket performance brands
	L2 Brands <i>Hanover, PA</i>	Designer, manufacturer, and marketer of high quality, custom-logo apparel, headwear, and home décor	Providers of branded custom-logo products
	Market Performance Group <i>Holmdel, NJ</i>	Provider of omnichannel strategy and consulting services to CPG companies	Firms providing sales, strategy, and consulting services to consumer brands
	MCA <i>Spartanburg, SC</i>	Voice, data, and security solutions and services for commercial and public safety customers	Providers of voice, data, security solutions, and access control solutions and services
	NSI Industries <i>Huntersville, NC</i>	Manufacturer and supplier of branded products for the electrical and HVAC markets	Providers of branded products for the electrical and HVAC markets
	Online Labels Group <i>Sanford, FL</i>	Manufacturer and distributor of customizable label and packaging products	Manufacturers of labels, shrink sleeves, and flexible packaging solutions
	Recreational Group <i>Dalton, GA</i>	Manufacturer and distributor of premium synthetic turf products	Providers of synthetic turf and recreational surfacing
	RefrigiWear <i>Dahlonega, GA</i>	Provider of workwear and accessories for cold storage, food/grocery, and outdoor workers	Providers of branded workwear and safety products
	Renew <i>Houston, TX</i>	Provider of contract compliance auditing and cost recovery services	Cost recovery and contract compliance audit firms
	SmartSign <i>Brooklyn, NY</i>	E-commerce provider of customizable signs, labels, and tags	Manufacturers of signs, labels, tags, and other safety/compliance products
	Spectrum Safety Solutions <i>Stamford, CT</i>	Provider of industrial fire detection and suppression products	Industrial fire safety businesses
	SPL <i>Houston, TX</i>	Provider of testing, inspection, and certification services for energy and environmental end markets	Environmental testing, inspection, and certification businesses
	TriMech <i>Richmond, VA</i>	Provider of 3D/CAD engineering design software solutions	Providers of engineering design software and hardware solutions
	UBEO <i>San Antonio, TX</i>	Provider of managed print services	Managed print services providers